



October 28, 2026

Dear our shareholders,

Company Name Konishi Co., Ltd.
 Name of Representative Hirofumi Matsubata, Representative Director and President
 (Securities Code 4956, TSE Prime Market)
 Inquiries Shinichi Okamoto, Senior Managing Director
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Notice Regarding Differences between Earnings Forecasts and Actual Results for the First Half and Upward Revision of Full-Year Earnings Forecasts

We would like to inform you that there has been differences between the consolidated earnings forecast for the first half of the fiscal year ending March 31, 2027, which we announced on April 24, 2026, and the actual results announced today.

In addition, based on recent business trends, we have revised the full-year earnings forecast for the fiscal year ending March 31, 2027, which we announced on April 24, 2026, as follows.

1. Differences between Earnings Forecasts and Actual Results for the First Half of the Fiscal Year Ending March 31, 2027 (April 1, 2026 – September 30, 2026) [Consolidated]

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Forecasts(A)	Millions of yen 72,000	Millions of yen 5,350	Millions of yen 5,600	Millions of yen 3,350	yen 53.67
Actual Results(B)	73,768	7,358	7,750	5,175	83.36
Change (B – A)	1,768	2,008	2,150	1,825	—
Percentage Change(%)	2.5	37.5	38.4	54.5	—
(For Reference) Results for the First Half of the Previous Fiscal year Ended March 31, 2026	65,533	4,622	4,865	3,299	50.62

2. Revision to Full-Year Earnings Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027) [Consolidated]

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous Forecast(A)	Millions of yen 150,000	Millions of yen 11,500	Millions of yen 11,900	Millions of yen 8,190	yen 131.21
Revised Forecast (B)	150,000	14,000	14,700	9,500	153.01
Change (B – A)	—	2,500	2,800	1,310	—
Percentage Change(%)	—	21.7	23.5	16.0	—
(For Reference) Results for the Previous Fiscal Year Ended March 31, 2026	136,569	10,464	11,098	8,033	124.90

3. Reason for the Correction

During the first half of the fiscal year, we were able to maintain a stable supply of the majority of our products. This was achieved through price adjustments in response to soaring raw material prices resulting from escalating tensions in the Middle East, and shipment adjustments aimed at preventing stockouts of our products due to raw material shortages. Consequently, sales exceeded our expectations, and both sales and profit exceeded our financial forecasts. For the full fiscal year, although there remains some uncertainty regarding future conditions, we are revising our earnings forecasts based on recent trends.

*The above forecast is based on information currently available and may differ from the actual figures due to various factors

in the future.

4. The year-end dividend forecast

The year-end dividend forecast remains unchanged at ¥19 per share at this time. We will determine whether any revision is necessary based on future earnings performance and other relevant factors.

End